

# PARKVIEW

Fact Sheet 2023

## ParkView deal stats<sup>1</sup>

### PARKVIEW

Average deal size

EUR 3.2bn

### PARKVIEW

Average sell-side premium achieved<sup>2</sup>

63.6%

### PARKVIEW

Average bidder shareholding post takeover

90.1%

## Highlight transactions 2023

Sole Financial Advisor to



on the public delisting tender offer by



Announced: 2023  
EV: EUR 0.8bn

Sole Financial Advisor to



on its partnership with and taking private of



Announced: 2023  
EV: EUR 0.4bn

Financial Advisor to



on the public acquisition offer by

Cinven

Announced: 2023  
EV: EUR 3.9bn

Sole Financial Advisor to



on its partnership with and voluntary public takeover offer by



Completed: 2023  
EV: EUR 0.4bn

## Our share in the German market for public takeovers (2023)<sup>3</sup>

